

Everfuel A/S - Notice of extraordinary general meeting

Herning, Denmark, 11 November 2024 - In compliance with Everfuel A/S' (the "**Company**" or "**Everfuel**") obligations pursuant to the transaction agreement entered into with Faro BidCo ApS (the "**Offeror**") on 28 August 2024, and in anticipation of the Offeror acquiring at least approximately 90.5% of the issued and outstanding share capital and voting rights of the Company on a Fully Diluted basis (as defined in the offer document related to the unregulated recommended voluntary cash offer published on 2 September 2024; the "**Offer Document**"), and the shares of the Company ultimately becoming wholly-owned by the Offeror through the intended Compulsory Acquisition (as defined in the Offer Document), the Board of Directors hereby convenes the extraordinary general meeting of Everfuel to be held on Tuesday, 26 November 2024 at 12:30 PM CET.

The extraordinary general meeting will be held electronically without physical attendance. Shareholders who wish to attend the meeting are requested to send a notice of attendance no later than 22 November 2024, 11:59 PM CET according to the Notice of Participation attached to this notice. Details for the electronic meeting will only be provided to shareholders who have given notice in advance.

For more information, please see the attached notice or visit the Company's website: <https://www.everfuel.com/news/>

Voting instructions:

Shareholders who are registered in verdipapirsentralen Euronext Securities Oslo (VPS) will receive invitations for General Meetings including voting instructions, either physically or digitally based on their chosen preference in VPS. Shareholders registered via a custodian bank, through nominee accounts or similar, will receive invitations and instructions through their respective institutions. Shareholders who do not receive an invitation and/or voting instructions are advised to contact their securities administrator.

For additional information, please contact

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About Everfuel | www.everfuel.com

Everfuel owns and operates green hydrogen infrastructure and partner with industry and vehicle OEMs to connect the entire hydrogen value chain and seamlessly provide hydrogen fuel to enterprise customers under long-term contracts. Green hydrogen is a 100% clean energy carrier made from renewable solar and wind power and key to decarbonising industry and transportation in Europe. Everfuel is an ambitious, rapidly growing company, headquartered in Herning, Denmark, and with activities in Denmark, Germany and The Netherlands, and a plan to grow across Europe. Everfuel is listed on Euronext Growth in Oslo under EFUEL.

This information is subject to the disclosure requirements pursuant to Section 5 -12 of the Norwegian Securities Trading Act.